Sep 21, 2026 7:30 AM Eastern Daylight Time

Pitney Bowes Inc. Announces Results of Its Cash Tender Offers for Two Series of Notes

Share

SHELTON, Conn.--(BUSINESS WIRE)--Pitney Bowes Inc. (NYSE:PBI) ("Pitney Bowes" or the "Company") announced today the expiration on September 18, 2026 of and the results of its previously announced offers to purchase for cash (each offer a "Tender Offer" and collectively, the "Tender Offers"), subject to certain terms and conditions, up to $50,000,000 aggregate principal amount (subject to increase or decrease by the Company, the "Maximum Tender Amount") of its outstanding 6.70% Notes due 2043 (the "2043 Notes") and 5.250% Medium-Term Notes due 2037 (the "2037 Notes" and, together with the 2043 Notes, the "Notes").

The Tender Offers expired at 5:00 p.m., New York City time, on September 18, 2026 (the "Expiration Time").

According to information received from Global Bondholder Services Corporation, the Information Agent and Tender Agent for the Tender Offers, as of the Expiration Time, a total of $46,467,050 in aggregate principal amount of Notes had been validly tendered and not validly withdrawn. The following table sets forth the details of the total aggregate principal amount of each series of the Notes validly tendered and not validly withdrawn:

Title of Notes	CUSIP Number	Aggregate Principal Amount Outstanding(1)	Acceptance Priority Level	Principal Amount Tendered	Principal Amount Accepted
6.70% Notes due 2043	724479506	$349,278,625	1	$40,765,050	$40,765,050
5.250% Medium-Term Notes due 2037	72447XAB3	$31,143,000	2	$5,702,000	$5,702,000

(1) As of the date of the Offer to Purchase.

The Company has accepted for payment all Notes validly tendered and not validly withdrawn prior to the Expiration Time pursuant to the settlement procedures described in the Offer to Purchase, dated August 20, 2026.

BofA Securities served as Dealer Manager for the Tender Offers. Global Bondholder Services Corporation served as the Information Agent and Tender Agent for the Tender Offers. Questions regarding the Tender Offers may be directed to BofA Securities at debt_advisory@bofa.com or by calling toll-free at (888) 292-0070 or collect at (646) 743-0698. The Offer to Purchase may be obtained by calling Global Bondholder Services Corporation at (855) 654-2014 (toll-free) or (212) 430-3774 (collect for banks and brokers) or by visiting www.gbsc-usa.com/pitneybowes.

This press release does not constitute an offer to purchase securities or a solicitation of an offer to sell any securities or an offer to sell or the solicitation of an offer to purchase any securities nor does it constitute an offer or solicitation in any jurisdiction in which such offer or solicitation is unlawful.

About Pitney Bowes

Pitney Bowes (NYSE: PBI) is a technology-driven company that provides digital shipping solutions, mailing innovation, and financial services to clients around the world – including more than 90 percent of the Fortune 500. Small businesses to large enterprises, and government entities rely on Pitney Bowes to reduce the complexity of sending mail and parcels. For the latest news, corporate announcements, and financial results, visit www.pitneybowes.com/us/newsroom. For additional information, visit Pitney Bowes at www.pitneybowes.com.

Forward-Looking Statements

This press release contains statements that constitute forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995, including statements concerning the timing and completion of the Tender Offers. Words such as “estimate,” “believe,” “expect,” “anticipate,” “intend” and similar expressions may identify such forward-looking statements. Investors are cautioned that any such forward-looking statements are not guarantees of future performance or results and involve risks and uncertainties, and that actual results, developments or events may differ materially from those in the forward-looking statements as a result of various factors, including financial community perceptions of the Company and its business, operations, financial condition and the industries in which it operates and the other factors as more fully outlined in the Company’s Annual Report on Form 10-K/A for the year ended December 31, 2025 and other reports filed with the Securities and Exchange Commission during 2026.

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Industry: Technology Other Retail Finance Office Products Transport Other Technology Professional Services Logistics/Supply Chain Management Supply Chain Management Retail

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NYSE:PBI

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Pitney Bowes Presort Services Expands Capacity with Automation and Facility Investments, Plans to Add 400+ Associates to Support Mailers Amid Industry Closures

SHELTON, Conn.--(BUSINESS WIRE)--Pitney Bowes Inc. (NYSE: PBI) ("Pitney Bowes" or the "Company"), a technology-driven company that provides digital shipping solutions, mailing innovation, and financial services to clients around the world, today announced that its Presort Services business is prepared to support mailers affecte...

Pitney Bowes Inc. Commences Cash Tender Offers for Two Series of Notes

SHELTON, Conn.--(BUSINESS WIRE)--Pitney Bowes Inc. (NYSE:PBI) ("Pitney Bowes" or the "Company") announced the commencement of tender offers to purchase (each offer a "Tender Offer" and collectively, the "Tender Offers"), subject to certain terms and conditions, up to $50,000,000 aggregate principal amount (subject to increase or...

Pitney Bowes Announces Financial Results for Second Quarter 2026 and Issues CEO Letter

SHELTON, Conn.--(BUSINESS WIRE)--Pitney Bowes Inc. (NYSE: PBI) ("Pitney Bowes" or the "Company"), a technology-driven company that provides digital shipping solutions, mailing innovation, and financial services to clients around the world, today disclosed its financial results for the second quarter of 2026. In conjunction with thi...