



NOTICE OF GUARANTEED DELIVERY

To Tender the

4.450% Senior Notes due 2022

of

DXC Technology Company

and

4.450% Senior Notes due 2022

of

Computer Sciences Corporation

Pursuant to the Offer to Purchase dated March 16, 2021

THE TENDER OFFER WILL EXPIRE AT 5:00 P.M., NEW YORK CITY TIME, ON MARCH 22, 2021 UNLESS EXTENDED (SUCH TIME AND DATE, AS THE SAME MAY BE EXTENDED, THE “EXPIRATION TIME”), OR EARLIER TERMINATED. HOLDERS OF NOTES MUST VALIDLY TENDER AND NOT VALIDLY WITHDRAW THEIR NOTES PRIOR TO THE EXPIRATION TIME, OR PRIOR TO THE GUARANTEED DELIVERY TIME FOR NOTES TENDERED PURSUANT TO THE APPLICABLE GUARANTEED DELIVERY PROCEDURES, TO BE ELIGIBLE TO RECEIVE THE APPLICABLE CONSIDERATION.

As set forth in the offer to purchase dated March 16, 2021 (as the same may be amended or supplemented from time to time, the “*Offer to Purchase*”) issued by DXC Technology Company, a Nevada corporation (“*DXC*” or the “*Offeror*”), under the caption “Principal Terms of the Tender Offer—Procedures for Tendering Notes,” this Notice of Guaranteed Delivery (the “*Notice of Guaranteed Delivery*”), or one substantially in the form hereof, must be used to tender the 4.450% Senior Notes due 2022 issued by DXC and the 4.450% Senior Notes due 2022 issued by Computer Sciences Corporation, a wholly owned subsidiary of DXC (“*CSC*”) (collectively, the “*Notes*,” and each a “*Series*” of Notes) pursuant to the Tender Offer if a Holder cannot comply with the procedures under the Depository Trust Company’s (“*DTC*”) Automated Tender Offer Program (“*ATOP*”) for the submission of a valid tender instruction (including the transfer of book-entry interests in the relevant Notes) prior to the Expiration Time. Capitalized terms used but not defined herein have the respective meanings assigned to them in the Offer to Purchase.

This Notice of Guaranteed Delivery may be delivered by hand, mail, email or transmitted by facsimile transmission to the Information Agent and Tender Agent as set forth below, but in any case it must be delivered to the Information Agent and Tender Agent prior to the Expiration Time.

The Information Agent and Tender Agent for the Tender Offer is:

Global Bondholder Services Corporation

65 Broadway – Suite 404
New York, New York 10006
Attn: Corporate Actions

Banks and Brokers call: (212) 430-3774
Toll free (866) 470-3700
E-mail: contact@gbsc-usa.com

Delivery of this Notice of Guaranteed Delivery to an address, or transmission of instructions via facsimile or email transmission, other than as set forth above will not constitute a valid delivery.

Ladies and Gentlemen:

On the terms and subject to the conditions of the Offer Documents, the undersigned hereby tenders to DXC the principal amount of Notes indicated herein, pursuant to the guaranteed delivery procedures described herein and in the Offer to Purchase under the caption “Principal Terms of the Tender Offer—Procedures for Tendering Notes—Guaranteed Delivery.” The undersigned hereby represents and warrants that the undersigned has full power and authority to tender such Notes.

The undersigned understands that Notes may be tendered and guarantees may be delivered only in principal amounts equal to the minimum authorized denomination and the integral multiple in excess of the minimum authorized denomination set forth in the Offer to Purchase for the respective Series of Notes. Alternative, conditional or contingent tenders will not be considered valid. The undersigned understands that tenders of Notes pursuant to the Tender Offer may not be withdrawn after the Expiration Time (except as described in the Offer to Purchase). If any Offer is terminated or withdrawn, Notes tendered pursuant to such Offer will be credited to the account maintained at DTC from which such Notes were delivered.

The undersigned understands that payment by the Information Agent and Tender Agent for Notes validly tendered and accepted for payment pursuant to the Tender Offer governed by this Notice of Guaranteed Delivery will be made only after receipt by the Information Agent and Tender Agent, no later than 5:00 p.m., New York City time, on the second business day after the Expiration Time (which second business day is currently expected to be March 24, 2021), of a properly transmitted Agent’s Message, together with confirmation of book-entry transfer of such Notes. For the avoidance of doubt, the delivery of Notes tendered pursuant to the guaranteed delivery procedures (as described in the Offer to Purchase) must be made no later than 5:00 p.m., New York City time, on the second business day after the Expiration Date (which second business day is currently expected to be March 24, 2021); provided that Accrued Interest will cease to accrue on the Settlement Date for all Notes accepted in the Tender Offer, including those tendered pursuant to the guaranteed delivery procedures. Under no circumstances will additional interest accrue or be payable with respect to any Notes from or after the Settlement Date, whether by reason of any delay of the guaranteed delivery procedures or otherwise.

The Eligible Institution (as defined below) that completes this Notice of Guaranteed Delivery must deliver a copy of this Notice of Guaranteed Delivery to the Information Agent and Tender Agent within the time period stated above. Failure to do so will result in an invalid tender of the related Notes and could result in a financial loss to such Eligible Institution.

The Notice of Guaranteed Delivery may be transmitted in accordance with the usual procedures of DTC; provided, however, that if the notice is sent through electronic means, it must state that DTC has received an express acknowledgement from the Holder on whose behalf the notice is given that the Holder has received and agrees to become bound by the form of the notice to DTC. If the ATOP procedures are used to give notice of guaranteed delivery, the DTC participant does not need to complete and physically deliver the Notice of Guaranteed Delivery, but each Holder will be bound by the terms of the Tender Offer.

All authority herein conferred or agreed to be conferred by this Notice of Guaranteed Delivery shall survive the death or incapacity of the undersigned and every obligation of the undersigned under this Notice of Guaranteed Delivery shall be binding on the heirs, personal representatives, executors, administrators, successors, assigns, trustees in bankruptcy and other legal representatives of the undersigned.

PLEASE SIGN AND COMPLETE

This Notice of Guaranteed Delivery must be signed by the DTC participant tendering Notes on behalf of the Holder(s) of such Notes exactly as such participant's name appears on a security position listing as the owner of such Notes. If the signature appearing below is by a trustee, executor, administrator, guardian, attorney-in-fact, officer or other person acting in a fiduciary or representative capacity, such person must set forth his or her name, address and capacity as indicated below and submit evidence satisfactory to the Offeror of such person's authority so to act.

Aggregate Principal Amount of Notes Tendered: _____

Name of Participant: _____

Account Number: _____

Transaction Code Number: _____

Address of Participant including Zip Code: _____

Date: _____

The Participant holds the Notes Tendered through DTC on behalf of the following ("Beneficiary"):

Area Code and Tel. No.: _____

Name and Tel. No. of Contact (if known) at the Beneficiary: _____

Name(s) of Authorized Signatory: _____

Capacity: _____

Address of Authorized Signatory: _____

Area Code and Tel. No.: _____

Signature(s) of Authorized Signatory: _____

Date: _____

GUARANTEE
(Not to be used for signature guarantee)

The undersigned, a firm that is a member of a registered national securities exchange or of the Financial Industry Regulatory Authority, a commercial bank or trust company having an office or correspondent in the United States or an "Eligible Guarantor Institution" within the meaning of Rule 17Ad-15(a)(2) under the Securities Exchange Act of 1934, as amended (each of the foregoing being referred to herein as an "*Eligible Institution*") hereby (1) represents that each Holder on whose behalf this tender is being made "own(s)" the Notes tendered hereby within the meaning of Rule 14e-4 under the Securities Exchange Act of 1934, as amended, (2) represents that such tender of Notes is being made by guaranteed delivery and (3) guarantees that, no later than the close of business on the second business day after the Expiration Time, a properly transmitted Agent's Message, together with confirmation of book-entry transfer such Notes will be deposited or transmitted by such Eligible Institution with or to the Information Agent and Tender Agent.

The Eligible Institution that completes this Notice of Guaranteed Delivery must deliver a copy of this Notice of Guaranteed Delivery to the Information Agent and Tender Agent within the time period shown herein. Failure to do so will result in an invalid tender of the related Notes and could result in a financial loss to such Eligible Institution.

Name of Firm: _____

(Authorized Signature)

Address: _____ Name: _____

(including Zip Code) Title: _____

Area Code and Tel. No.: _____ Date: _____