

**NOTICE OF EXPIRATION/RESULTS**

**regarding**

**INVITATION TO TENDER BONDS**

**made by the**

**ALAMEDA CORRIDOR TRANSPORTATION AUTHORITY**

**Invitation Expiration Date: January 19, 2024**

By way of its Invitation to Tender Bonds, dated January 5, 2024 (the “Invitation”) the Alameda Corridor Transportation Authority (the “Authority”) invited the beneficial owners (the “Bondowners”) of the Authority’s (1) Tax-Exempt Senior Lien Revenue Bonds, Series 1999A, (2) Taxable Senior Lien Revenue Bonds, Series 1999C, (3) Tax-Exempt Subordinate Lien Revenue Refunding Bonds, Series 2004A, (4) Taxable Subordinate Lien Revenue Refunding Bonds, Series 2004B, and (5) Taxable Senior Lien Revenue Refunding Bonds, Series 2022B of the maturity dates set forth in the tables below (the “Target Bonds”) to sell to the Authority for payment in cash the Target Bonds on the terms and conditions as set forth in more detail in the Invitation. As set forth in the Invitation, there can be no assurance that all of the Tendered Bonds will be accepted.

The Invitation expired as of 5:00 p.m., New York City time, on January 19, 2024 and has not been extended. Capitalized terms used herein and not otherwise defined are used as defined in the Invitation. The rightmost column of the table below indicates the amount each of the Target Bonds that were tendered (the “Tendered Bonds”) by the Expiration Date in accordance with the Invitation, as reported by the Tender Agent, Global Bondholder Services Corporation.

**Alameda Corridor Transportation Authority  
Taxable Capital Appreciation Target Bonds**

Series	CUSIP No.‡	Maturity Date	Principal Amount at Issuance <sup>§</sup>	Value at Maturity <sup>§</sup>	Maximum Value at Maturity to be Accepted for Purchase	Yield to Maturity (as of Original Issuance)	Accreted Value (as of October 1, 2023)	Amount Tendered*
1999C	010869CE3	10/01/2030	\$3,424,392.00	\$28,680,000	N/A	6.83%	\$17,922,705.60	\$13,720,000
1999C	010869CF0	10/01/2031	384,599.80	3,445,000	N/A	6.83	2,013,016.85	55,000
1999C	010869CG8	10/01/2032	3,290,372.80	31,520,000	N/A	6.83	17,221,897.60	25,000
1999C	010869CH6	10/01/2033	5,770,215.15	59,115,000	N/A	6.83	30,201,262.35	60,000
2004B	010869ED3	10/01/2026	25,085,189.75	100,675,000	N/A	6.30	83,580,385.00	3,500,000
2004B	010869EE1	10/01/2027	23,522,713.75	100,675,000	N/A	6.31	78,522,473.00	46,365,000
2004B	010869EF8	10/01/2028	22,052,770.20	100,670,000	N/A	6.32	73,753,862.10	23,425,000
2004B	010869EG6	10/01/2029	8,965,144.40	43,660,000	N/A	6.33	30,039,389.80	5,665,000
2004B	010869EH4	10/01/2031	18,249,457.60	100,670,000	N/A	6.33	61,146,958.00	13,195,000
2004B	010869EJ0	10/01/2032	17,146,114.40	100,670,000	N/A	6.33	57,453,375.70	12,690,000
2004B	010869EK7	10/01/2033	16,111,020.25	100,675,000	N/A	6.33	53,984,955.25	8,820,000

‡ CUSIP is a registered trademark of the American Bankers Association. CUSIP data herein is provided by CUSIP Global Services (“CGS”). CGS is managed on behalf of the American Bankers Association by FactSet Research Systems Inc. This data is not intended to create a database and does not serve in any way as a substitute for the CGS. CUSIP numbers are provided for convenience of reference only. None of the Authority, the Dealer Managers, the Information Agent, the Tender Agent nor their respective agents or counsel assume responsibility for the accuracy of such numbers.

§ Reflects the prior refunding of a portion of the Principal Amount.

\* Expressed in Accreted Value at Maturity.

**Alameda Corridor Transportation Authority  
Taxable Current Interest Target Bonds**

<b>Series</b>	<b>CUSIP No.†</b>	<b>Maturity Date</b>	<b>Interest Rate</b>	<b>Original Principal Amount</b>	<b>Outstanding Principal Amount</b>	<b>Maximum Principal Amount to be Accepted for Purchase</b>	<b>Amount Tendered</b>
2022B	010869JL0	10/01/2046	5.396%	\$232,250,000	\$232,250,000	\$53,185,000	\$23,930,000

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**Alameda Corridor Transportation Authority  
Tax-Exempt Capital Appreciation Target Bonds**

Series	CUSIP No. ‡	Maturity Date	Principal Amount at Issuance <sup>§</sup>	Value at Maturity <sup>§</sup>	Maximum Value at Maturity to be Accepted for Purchase	Yield to Maturity (as of Original Issuance)	Accreted Value (as of October 1, 2023)	Amount Tendered*
1999A	010869AR6	10/01/2030	\$5,304,656.55	\$27,345,000	N/A	5.250%	\$19,025,283.75	\$575,000
1999A	010869AS4	10/01/2031	3,601,110.00	19,550,000	N/A	5.25	12,914,925.50	14,525,000
1999A	010869AT2	10/01/2032	4,925,411.60	28,255,000	N/A	5.26	17,707,408.50	23,405,000
1999A	010869AU9	10/01/2033	2,763,022.50	16,695,000	N/A	5.26	9,933,358.05	275,000
2004A	010869DU6	10/01/2029	13,641,408.90	57,015,000	N/A	5.71	40,670,509.95	30,585,000
2004A	010869DV4	10/01/2030	22,708,010.70	100,665,000	N/A	5.72	67,830,090.30	47,185,000

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§ Reflects the prior refunding of a portion of the Principal Amount.

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Any questions can be directed to the Information Agent and Tender Agent, Global Bondholder Services Corporation at:

65 Broadway – Suite 404  
New York, New York 10006  
Tel: (855) 654-2015  
Attn: Corporate Actions  
Email: [contact@gbsc-usa.com](mailto:contact@gbsc-usa.com)

or to the Dealer Managers at:

J.P. MORGAN SECURITIES LLC  
383 Madison Avenue, Floor 3  
New York, New York 10179  
Tel: (212) 834-3261  
Fax: (917) 463-0871  
Attn: Debt Capital Markets  
Email: [public\\_finance\\_dcm@jpmorgan.com](mailto:public_finance_dcm@jpmorgan.com)

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Dated: January 22, 2024