



ALAMEDA CORRIDOR TRANSPORTATION AUTHORITY

3760 KILROY AIRPORT WAY, SUITE 200, LONG BEACH, CA 90806 – (562) 247-7777 • FAX (562) 247-7090

REQUEST TO TRANSMIT TO YOUR CLIENTS
materials relating to the
INVITATION TO TENDER BONDS
made by the
ALAMEDA CORRIDOR TRANSPORTATION AUTHORITY

Date: January 5, 2024

To: Reorg and Corporate Action Departments

From: ALAMEDA CORRIDOR TRANSPORTATION AUTHORITY

With respect to the following existing Bonds (the “**Target Bonds**”) of the Authority:

Alameda Corridor Transportation Authority
Tax-Exempt Senior Lien Revenue Bonds, Series 1999A

Capital Appreciation Bonds

CUSIP No.	Maturity Date	Principal Amount at Issuance[§]	Maturity Value[§]	Yield to Maturity (as of Original Issuance)	Accreted Value (as of October 1, 2023)
010869AR6	10/01/2030	\$5,304,656.55	\$27,345,000	5.250%	\$19,025,283.75
010869AS4	10/01/2031	3,601,110.00	19,550,000	5.250	12,914,925.50
010869AT2	10/01/2032	4,925,411.60	28,255,000	5.260	17,707,408.50
010869AU9	10/01/2033	2,763,022.50	16,695,000	5.260	9,933,358.05

[§] Reflects the prior refunding of a portion of the Principal Amount.



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**Alameda Corridor Transportation Authority
Taxable Senior Lien Revenue Bonds, Series 1999C**

Capital Appreciation Bonds

CUSIP No.	Maturity Date	Principal Amount at Issuance[§]	Maturity Value[§]	Yield to Maturity (as of Original Issuance)	Accreted Value (as of October 1, 2023)
010869CE3	10/01/2030	\$3,424,392.00	\$28,680,000	6.83%	\$17,922,705.60
010869CF0	10/01/2031	384,599.80	3,445,000	6.83	2,013,016.85
010869CG8	10/01/2032	3,290,372.80	31,520,000	6.83	17,221,897.60
010869CH6	10/01/2033	5,770,215.15	59,115,000	6.83	30,201,262.35

[§] Reflects the prior refunding of a portion of the Principal Amount.



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**Alameda Corridor Transportation Authority
Tax-Exempt Subordinate Lien Revenue Refunding Bonds, Series 2004A**

Capital Appreciation Bonds

CUSIP No.	Maturity Date	Principal Amount at Issuance	Maturity Value	Yield to Maturity (as of Original Issuance)	Accreted Value (as of October 1, 2023)
010869DU6	10/01/2029	\$13,641,408.90	\$57,015,000	5.710%	\$40,670,509.95
010869DV4	10/01/2030	22,708,010.70	100,665,000	5.720	67,830,090.30



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Alameda Corridor Transportation Authority Taxable Subordinate Lien Revenue Refunding Bonds, Series 2004B

Capital Appreciation Bonds

CUSIP No.	Maturity Date	Principal Amount at Issuance	Maturity Value	Yield to Maturity (as of Original Issuance)	Accreted Value (as of October 1, 2023)
010869ED3	10/01/2026	\$25,085,189.75	\$100,675,000	6.300%	\$83,580,385.00
010869EE1	10/01/2027	23,522,713.75	100,675,000	6.310	78,522,473.00
010869EF8	10/01/2028	22,052,770.20	100,670,000	6.320	73,753,862.10
010869EG6	10/01/2029	8,965,144.40	43,660,000	6.330	30,039,389.80
010869EH4	10/01/2031	18,249,457.60	100,670,000	6.330	61,146,958.00
010869EJ0	10/01/2032	17,146,114.40	100,670,000	6.330	57,453,375.70
010869EK7	10/01/2033	16,111,020.25	100,675,000	6.330	53,984,955.25



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**Alameda Corridor Transportation Authority
Taxable Senior Lien Revenue Refunding Bonds, Series 2022B**

Current Interest Bonds

CUSIP No.	Maturity Date	Principal Amount at Issuance	Interest Rate / Coupon
010869JL0	10/01/2046	\$232,250,000.00	5.396%



Within the next five (5) business days, please transmit these materials to your clients:

1. Cover letter from the Authority, dated January 5, 2024; and
2. Invitation to Tender Bonds, dated January 5, 2024 (the “**Invitation**”), and the Preliminary Official Statement, dated January 5, 2024 for the Authority’s Series 2024A Bonds, Series 2024B Bonds, Series 2024C Bonds, and Series 2024D Bonds.

To assure that your clients receive these materials wherever they are living or working, we ask that you employ Email in your transmission of these materials.

WHO MAY PARTICIPATE IN THE INVITATION:

The Invitation to Tender for Cash is Open to All Existing Holders. Custodians and banks and brokers should distribute the Invitation documents to all their clients who own the Target Bonds.

Please note that this is the expected calendar of events for the Invitation.

Key Dates and Times	
<i>All of these dates and times are subject to change. All times are New York City time. Notices of changes will be sent in the manner provided for in this Invitation.</i>	
Launch Date	January 5, 2024
Expiration Date	January 19, 2024 at 5 P.M.
Withdrawal Deadline	January 19, 2024 at 5 P.M.
Notice of Results Date	January 22, 2024
Determination of Taxable Target Bonds Purchase Price Date	January 22, 2024 at 10:30 A.M.
Notice of Taxable Target Bonds Purchase Price.....	January 22, 2024
Notice of Acceptance Date	January 24, 2024
Settlement Date	February 6, 2024

Institutional investors with questions about the Invitation should contact the Dealer Manager. Individual investors and their brokers and account executives with questions about the Invitation should contact the Information Agent.



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Dealer Managers:

J.P. MORGAN SECURITIES LLC
383 Madison Avenue, Floor 3
New York, New York 10179
Tel: (212) 834-3261
Fax: (917) 463-0871
Attn: Debt Capital Markets
Email: public_finance_dcm@jpmorgan.com

RBC CAPITAL MARKETS, LLC
200 Vesey Street, 8th Floor
New York, New York 10281
Tel: (212) 618-7843
Toll-free: (877) 381-2099
Attn: Liability Management Team
Email: liability.management@rbccm.com

**Information Agent and
Tender Agent:**

Global Bondholder Services Corporation
65 Broadway – Suite 404
New York, New York 10006
Tel: (855) 654-2015
Attn: Corporate Actions
Email: contact@gbsc-usa.com

[Signature on following page]



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Cordially,

ALAMEDA CORRIDOR TRANSPORTATION AUTHORITY

A handwritten signature in black ink, appearing to read 'Kevin Scott', is positioned above a horizontal line.

Kevin Scott
Chief Financial Officer