

Leon Higher Education Authority, Inc.
Offers to Purchase or Exchange Dated 9/25/08

CUSIPs and Offer Numbers (page 1 of 3)

CUSIP	Offer Number	Series	Indenture	Senior / Subordinate
003890AA8	2	2005 A-1	AFC 2005	Senior
003890AB6	2	2005 B-1	AFC 2005	Subordinate
003890AC4	2	2006 A-1	AFC 2005	Senior
10620NBE7	1	2006 A-7	BHEA 1993AC	Senior
10620NBF4	1	2006 A-8	BHEA 1993AC	Senior
10620NBG2	1	2006 A-9	BHEA 1993AC	Senior
10620NBH0	1	2006 A-10	BHEA 1993AC	Senior
10620NBJ6	5	2006 A-11	BHEA 1993B	Senior
10620NBK3	5	2006 A-12	BHEA 1993B	Senior
10620NBL1	5	2006 A-13	BHEA 1993B	Senior
10620NBM9	5	2006 A-14	BHEA 1993B	Senior
10620NBN7	5	2006 A-15	BHEA 1993B	Senior
10620NBP2	10	2007 A-2	BHEA 1992C	Senior
10620NBQ0	10	2007 A-3	BHEA 1992C	Senior
10620NBR8	10	2007 A-4	BHEA 1992C	Senior
106238DX3	1	1994 A-1	BHEA 1993AC	Senior
106238EK0	1	1997 A-1	BHEA 1993AC	Senior
106238EM6	1	1997 A-3	BHEA 1993AC	Senior
106238ET1	1	1998 A-2	BHEA 1993AC	Senior
106238EU8	1	1998 A-3	BHEA 1993AC	Senior
106238EX2	1	1998 A-4	BHEA 1993AC	Senior
106238EY0	7	1999 A-1	BHEA 1999	Senior
106238EZ7	7	1999 A-1	BHEA 1999	Senior
106238FA1	7	1999 A-1	BHEA 1999	Senior
106238FB9	7	1999 A-1	BHEA 1999	Senior
106238FG8	7	1999 A-3	BHEA 1999	Senior
106238FH6	7	1999 A-4	BHEA 1999	Senior
106238FJ2	7	1999 A-5	BHEA 1999	Senior
106238FK9	7	1999 A-6	BHEA 1999	Senior
106238FU7	5	1999 A-11	BHEA 1993B	Senior
106238FV5	5	1999 A-12	BHEA 1993B	Senior
106238FW3	5	1999 B-1	BHEA 1993B	Subordinate
106238GB8	1	2000 B-1	BHEA 1993AC	Subordinate
106238GK8	1	2000 C-1	BHEA 1993AC	Subordinate
106238GP7	10	2001 B-1	BHEA 1992C	Subordinate
106238GR3	5	2001 A-2	BHEA 1993B	Senior
106238GV4	5	2001 A-6	BHEA 1993B	Senior
106238GW2	5	2001 B-2	BHEA 1993B	Subordinate
106238GX0	1	2001 A-7	BHEA 1993AC	Senior
106238GY8	1	2001 A-7	BHEA 1993AC	Senior
106238HG6	1	2001 C-1	BHEA 1993AC	Subordinate
106238HH4	10	2002 A-1	BHEA 1992C	Senior
106238HK7	10	2002 A-2	BHEA 1992C	Senior
106238HL5	10	2002 A-3	BHEA 1992C	Senior
106238HN1	1	2002 A-4	BHEA 1993AC	Senior

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106238HP6	1	2002 A-4	BHEA 1993AC	Senior
106238HT8	1	2002 C-1	BHEA 1993AC	Subordinate
106238HV3	1	2002 A-8	BHEA 1993AC	Senior
106238HX9	1	2002 A-10	BHEA 1993AC	Senior
106238HY7	1	2002 A-11	BHEA 1993AC	Senior
106238HZ4	1	2002 A-12	BHEA 1993AC	Senior
106238JA7	1	2002 C-2	BHEA 1993AC	Subordinate
106238JB5	10	2003 A-1	BHEA 1992C	Senior
106238JE9	10	2003 A-2	BHEA 1992C	Senior
106238JF6	5	2003 A-3	BHEA 1993B	Senior
106238JH2	5	2003 A-5	BHEA 1993B	Senior
106238JN9	5	2003 A-10	BHEA 1993B	Senior
106238JP4	5	2003 B-1	BHEA 1993B	Subordinate
106238JS8	5	2003 A-13	BHEA 1993B	Senior
106238JU3	5	2003 A-15	BHEA 1993B	Senior
106238JV1	5	2003 B-2	BHEA 1993B	Subordinate
106238KA5	5	2004 A-5	BHEA 1993B	Senior
106238KB3	5	2004 B-1	BHEA 1993B	Subordinate
106238KE7	1	2004 A-6	BHEA 1993AC	Senior
106238KF4	1	2004 A-7	BHEA 1993AC	Senior
106238KG2	1	2004 A-8	BHEA 1993AC	Senior
106238KH0	1	2004 A-9	BHEA 1993AC	Senior
106238KK3	1	2004 A-11	BHEA 1993AC	Senior
106238KL1	1	2004 C-1	BHEA 1993AC	Subordinate
106238KU1	1	2004 A-12	BHEA 1993AC	Senior
106238KV9	1	2004 A-13	BHEA 1993AC	Senior
106238KW7	1	2004 A-14	BHEA 1993AC	Senior
106238LA4	5	2005 A-1	BHEA 1993B	Senior
106238LL0	5	2005 A-2	BHEA 1993B	Senior
106238LM8	5	2005 A-3	BHEA 1993B	Senior
106238LN6	5	2005 A-4	BHEA 1993B	Senior
106238LP1	5	2005 A-5	BHEA 1993B	Senior
106238LQ9	1	2006 A-1	BHEA 1993AC	Senior
106238LR7	1	2006 A-2	BHEA 1993AC	Senior
106238LZ9	7	2006 A-3	BHEA 1999	Senior
106238MA3	7	2006 A-4	BHEA 1999	Senior
106238MB1	7	2006 A-5	BHEA 1999	Senior
106238MC9	7	2006 A-6	BHEA 1999	Senior
106238MD7	7	2006 B-1	BHEA 1999	Subordinate
106238ME5	10	2007 A-1	BHEA 1992C	Senior
10623PBC3	13	1998 A-3	BSFC 1998	Senior
10623PBD1	13	1998 B-1	BSFC 1998	Subordinate
10623PBY5	13	2001 B-1	BSFC 1998	Subordinate
10623PCJ7	12	2003 A-2	BSFC 2003-1	Senior
10623PCK4	12	2003 A-3	BSFC 2003-1	Senior

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10623PCL2	12	2003 B-1	BSFC 2003-1	Subordinate
10623PCM0	12	2003 A-4	BSFC 2003-1	Senior
10623PCQ1	6	2003 A-7	BSFC 2003-2	Senior
10623PCR9	6	2003 B-2	BSFC 2003-2	Subordinate
10623PCS7	6	2003 A-8	BSFC 2003-2	Senior
10623PCT5	6	2003 B-3	BSFC 2003-2	Subordinate
10623PDE7	9	2006 A-1	BSFC 1995	Senior
10623PDF4	9	2006 A-2	BSFC 1995	Senior
10623PDG2	9	2006 A-3	BSFC 1995	Senior
10623PDH0	9	2006 A-4	BSFC 1995	Senior
10623PDJ6	9	2006 A-5	BSFC 1995	Senior
10623PDK3	9	2006 B-1	BSFC 1995	Subordinate
10623PDL1	6	2007 A-1	BSFC 2003-2	Senior
10623PDM9	6	2007 A-2	BSFC 2003-2	Senior
10623PDN7	6	2007 A-3	BSFC 2003-2	Senior
10623PDP2	6	2007 A-4	BSFC 2003-2	Senior
10623PDQ0	6	2007 A-5	BSFC 2003-2	Senior
268440AE4	3	2003 A-3	EFSI 2003	Senior
268440AF1	3	2003 B-1	EFSI 2003	Subordinate
268440AG9	3	2004 A-1	EFSI 2003	Senior
268440AH7	3	2004 B-1	EFSI 2003	Subordinate
268440AJ3	3	2005 A-1	EFSI 2003	Senior
268440AK0	3	2005 A-2	EFSI 2003	Senior
268440AL8	3	2005 A-3	EFSI 2003	Senior
268440AM6	3	2005 A-4	EFSI 2003	Senior
268440AN4	3	2005 B-1	EFSI 2003	Subordinate
268440AP9	3	2006 A-1	EFSI 2003	Senior
280850AB4	8	2003 B-1	EDI 2003	Subordinate
280850AC2	8	2004 A-1	EDI 2003	Senior
280850AD0	8	2004 B-1	EDI 2003	Subordinate
280850AE8	8	2005 A-1	EDI 2003	Senior
280850AF5	8	2005 B-1	EDI 2003	Subordinate
280850AG3	8	2006 A-1	EDI 2003	Senior
31428NAC2	4	2003 B-1	FSFC 2003	Subordinate
31428NAD0	4	2004 A-1	FSFC 2003	Senior
31428NAE8	4	2004 A-2	FSFC 2003	Senior
31428NAF5	4	2004 A-3	FSFC 2003	Senior
31428NAG3	4	2004 B-1	FSFC 2003	Subordinate
31428NAH1	4	2005 A-1	FSFC 2003	Senior
31428NAJ7	4	2005 B-1	FSFC 2003	Subordinate
31428NAK4	4	2006 A-1	FSFC 2003	Senior
896518AB3	11	2004 A-1	THEA 2004	Senior
896518AC1	11	2004 B-1	THEA 2004	Subordinate